Between The Lines

TRAVELERS CITY

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Between The Lines Traveler's City, LLC ("BTL" and "The Company") is developing a new real estate venture in South Holland, IL.



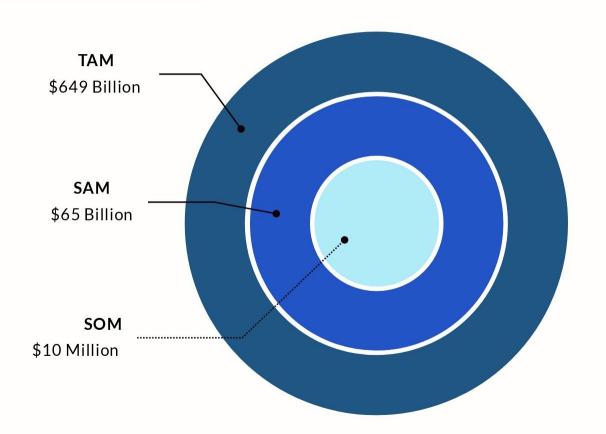
Located near Interstate 90/94, this property will serve as a new retail hub and 'Traveler's City.'



A unique, futuristic building will attract travelers and locals from its high-traffic South Holland location.



MARKET SIZE



Fueling Profits:

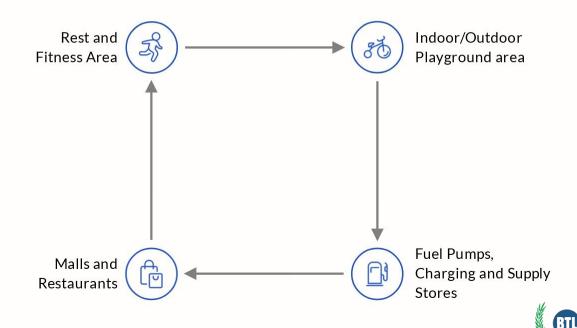
Tapping into America's
\$714 Billion
Convenience and
Travel Market with
South Holland's
Premier 'Traveler's
City





THE SOLUTION

Travel Center Development: Professionally designed for a cohesive layout, excellent management, and a great customer experience.





ADVANTAGES

Convenience

For vehicle owners, gas is a regular necessity, making well-located travel plazas, restaurants, and convenience stores popular destinations.

Benefits

BTL will have a grocery store to provide essentials like water, snacks, groceries, and fast food, plus impulse items like candy, sodas, and chips.



BUSINESS MODEL

Revenue from selling gasoline and diesel to travelers **Fuel Sales** Income from selling grocery items, snacks, drinks, and **Retail Sales** other convenience store products. Food and Beverage Sales Revenue from in-house fast food and multi-ethnic restaurants. Additional income from services like car washes, Banks, and other **Services** traveler conveniences. Real Estate Leasing Income from leasing space to other businesses within the travel center.



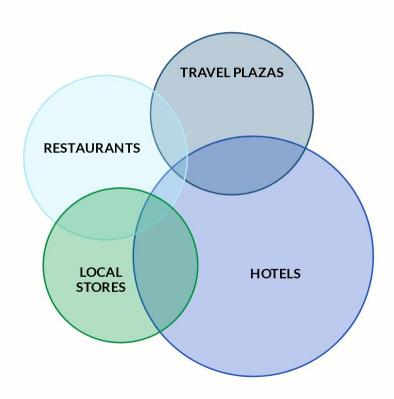
GO-TO-MARKET STRATEGY

BTL will target 158,000 residents within 5 miles and 848,000 people south of downtown Chicago.



COMPETITIVE LANDSCAPE

BTL will compete with other travel plazas, restaurants, and local stores and hotels.





There are no true travel plazas in South Holland near I-90/94; however, there are numerous restaurants, gas stations, and shopping malls





MABEL TALABI, CEO

- Clergy leader for 30 years
- Civil engineering experience,
 Nigeria



MARK RIDOLPHI CHIEF, (CAD)

- 50 years architectural experience, \$35M projects
- Certified NCARB member, facilitating licensure



VINCENT OSAGHAE, CFO

- 30+ years accounting experience, CPA
- Managing Principal, Osaghae & Associates Ltd





TOLULOPE MICHAEL, CSA

- Cyber security expert, FedEx engineer
- Co-founder of multiple fintech startups



AJIBADE ADEBIYI, COO

- Ten years, financial industry experience
- Cloud architect, business analyst expertise



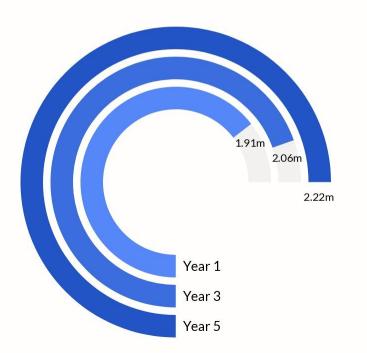
FAITHFUL TALABI, CMO

- Law, criminology, justice expertise
- Handles copyright, contracts, partnerships



FINANCIAL PROJECTIONS

Between The Lines' team members have developed a business model with multiple revenue streams and minimized risk by outsourcing most retail and dining services.

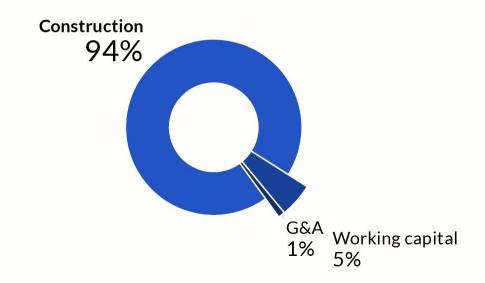






INVESTMENT ASK

The funds will be used for the purchase of land, construction of its facilities, the purchase of equipment, and working capital.



WE ARE RAISING



\$16 MILLION



QUESTIONS?

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